

# TAX, ESTATE & FINANCIAL PLANNING FOR THE ELDERLY

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## VOLUME 2

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MATTHEW  BENDER

# *Volume 2 Table of Contents*

A COMPLETE SYNOPSIS FOR EACH CHAPTER APPEARS AT THE BEGINNING OF THE CHAPTER

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## **CHAPTER 9            MEDICARE AND PRIVATE HEALTH INSURANCE**

---

§ 9.01	Summary of this Chapter
§ 9.02	What Is Medicare?
§ 9.03	Part A Hospital Insurance Benefits Eligibility: In General
§ 9.04	Part A Eligibility: Persons Age 65
§ 9.05	Part A Eligibility: Beneficiaries with a Disability
§ 9.06	Part A Eligibility: End-Stage Renal Disease
§ 9.07	Part A Eligibility: Federal Employees
§ 9.08	Part A Eligibility: Voluntary Purchase of Coverage
§ 9.09	Part A Benefits and Financing
§ 9.10	Part A Benefits: Inpatient Hospital Services
§ 9.11	Part A Benefits: Skilled Nursing Facility Services
§ 9.12	Part A Benefits: Post-Institutional Home Health Services
§ 9.13	Part A Benefits: Hospice Services
§ 9.14	Part B: Eligibility, Enrollment, and Payments
§ 9.15	Part B: Covered Benefits
§ 9.16	Part C: Medicare Advantage
§ 9.17	Preventive Care Benefits
§ 9.18	Prescription Drug Coverage
§ 9.19	Items and Services Excluded From Coverage
§ 9.20	Claims and Payment Procedures
§ 9.21	Claim Determinations and Appeals
§ 9.22	Employer Health Insurance
§ 9.23	Medigap Insurance
§ 9.24	Program of All-Inclusive Care for the Elderly (PACE)

---

## **CHAPTER 10            MEDICAID AND ITS ALTERNATIVES**

---

§ 10.01	Summary of this Chapter
§ 10.01A	Important Note Regarding Coronavirus COVID-19 Payments
§ 10.02	What Is Medicaid?
§ 10.03	Eligibility Requirements: In General
§ 10.04	Citizenship and Residence Requirements
§ 10.05	Covered Groups: All States
§ 10.06	Covered Groups: State Option
§ 10.07	Determining Financial Need: General Criteria
§ 10.08	Paying for Benefits

---

## *Volume 2 Table of Contents*

§ 10.09	Financial Responsibility of Other Parties for Medicaid Recipients Living in the Community
§ 10.10	Financial Responsibility of Institutionalized Recipients for Their Own Care
§ 10.11	Financial Responsibility of Spouses When One Is Institutionalized
§ 10.12	Transfer of Assets
§ 10.13	Trusts
§ 10.14	Planning for Institutionalization
§ 10.15	Benefits
§ 10.16	Applying for Benefits
§ 10.17	Appeals Process
§ 10.18	Health Care for the Needy: Alternatives to Medicaid
§ 10.19	Long-Term Care Insurance
§ 10.20	Family and Medical Leave Act
§ 10.21	Program of All-Inclusive Care for the Elderly (PACE)
§ 10.22	Medicaid and Same-Sex Couples
§ 10.23	Impact of Affordable Health Care Act on Medicaid

---

### **CHAPTER 11 ELDER ABUSE**

---

§ 11.01	Summary of this Chapter
§ 11.02	What is Elder Abuse, Neglect and Exploitation?
§ 11.03	The Victim and the Abuser
§ 11.04	Risk Factors and Warning Signs of Elder Abuse
§ 11.05	Considerations for the Attorney
§ 11.06	Elder Abuse Statutes and Court Proceedings
§ 11.07	Other Legal Remedies
§ 11.08	Adult Protective Services
§ 11.09	Social Services and Other Agencies

---

### **CHAPTER 12 HOUSING CONCERNS OF ELDERS**

---

§ 12.01	Summary of this Chapter
§ 12.02	Common Housing Problems of Elders
§ 12.03	Property Tax Relief
§ 12.04	Energy Assistance
§ 12.05	Home Equity Conversion
§ 12.06	Other Housing Alternatives
§ 12.07	Accessory Housing
§ 12.08	Discrimination Against Elders
§ 12.09	Disaster Planning Advice

---

## *Volume 2 Table of Contents*

---

### **CHAPTER 13      PLANNING FOR INCAPACITY: PROPERTY MANAGEMENT**

---

- § 13.01            Summary of this Chapter
- § 13.02            Property Management During Incapacity
- § 13.03            Durable Power of Attorney
- § 13.04            Revocable Living Trust
- § 13.05            Joint Ownership

---

### **CHAPTER 14      HEALTH CARE DECISIONS**

---

- § 14.01            Summary of this Chapter
- § 14.02            The Need for Planning
- § 14.03            Overview of Patient’s Right to Make Treatment Decisions
- § 14.04            Decision-Making for Incapacitated Patients
- § 14.05            Physician-Aided Dying
- § 14.06            Planning Techniques: Advance Directives
- § 14.07            Planning Techniques: Anatomical Gifts

---

### **CHAPTER 15      NURSING HOMES**

---

- § 15.01            Summary of this Chapter
- § 15.02            Nursing Home Services
- § 15.03            Choosing a Nursing Home
- § 15.04            Problems with Admissions Agreements
- § 15.05            The Resident’s Rights
- § 15.06            Continuing Care Retirement Community Contracts

---

### **CHAPTER 16      GUARDIANS AND CONSERVATORS**

---

- § 16.01            Summary of this Chapter
- § 16.02            Nature and Use of Guardianships
- § 16.03            Establishing a Guardianship: Procedural Considerations
- § 16.04            Establishing a Guardianship
- § 16.05            Representing the Respondent
- § 16.06            Selection, Powers and Accountability of the Guardian
- § 16.07            Termination of Guardianship or Conservatorship

---

### **CHAPTER 17      ESTATE PLANNING**

---

- § 17.01            Summary of this Chapter
- § 17.02            The Need for Planning
- § 17.03            Planning to Transfer Property at Death
- § 17.04            Considerations in Making Gifts
- § 17.05            Drafting the Will

---

## *Volume 2 Table of Contents*

§ 17.06	Planning Funeral Arrangements
§ 17.07	The Federal Estate Tax
§ 17.08	State Death Taxes
§ 17.09	The Federal Gift Tax
§ 17.10	Income Taxation of Estates and Trusts
§ 17.11	Generation-Skipping Transfer Tax
§ 17.12	Planning for a Single Person
§ 17.13	Planning for a Married Couple
§ 17.14	Making Gifts to Minors
§ 17.15	Planning for Adult Disabled Child
§ 17.16	Transferring Life Insurance Proceeds
§ 17.17	Charitable Giving

---

### **CHAPTER 18      ETHICAL ISSUES IN AN ELDER LAW PRACTICE**

---

§ 18.01	Summary of this Chapter
§ 18.02	Who Is the Client?
§ 18.03	Confidentiality
§ 18.04	Clients with Diminished Capacity
§ 18.05	Communication
§ 18.06	Conflicts of Interest
Checklist 18.101	Checklist to Avoid Potential Conflicts of Interest
§ 18.07	Ethical Issues in Fiduciary Representation
§ 18.08	Attorney Competence

### **Index**

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## **DAVID M. ENGLISH**

David M. English is the William Franklin Fratcher Missouri Professor of Law and Earl L. Jenkins Professor of Law at the University of Missouri. Professor English, an expert in the fields of both elder law and estate planning, is the Chair of the ABA Section of Real Property, Trust & Estate Law, the former Chair of the ABA Commission of Law and Aging, the former Co-Chair of the National Conference of Lawyers and Corporate Fiduciaries, and an Academic Fellow of the American College of Trust and Estate Counsel. He is a co-author of the LexisNexis companion volumes, *Tax, Estate & Financial Planning for the Elderly* and *Tax, Estate & Financial Planning for the Elderly: Forms & Practice*.

Professor English has written on a wide range of issues within his areas of expertise, including numerous articles on trust law, guardianship, health-care decision making, long-term care, and federal income tax. He served as the Reporter for the Uniform Trust Code, the Uniform Health-Care Decisions Act, and the Uniform Adult Guardianship and Protective Proceedings Jurisdiction Act, was the Chair of the drafting committee for the Uniform Guardianship, Conservatorship, and Other Protective Arrangements Act, and was formerly the Executive Director of the Joint Editorial Board for Uniform Trust & Estate Acts. He received his B.A. from Duke University and his J.D. from Northwestern University.

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Professor Morgan is the Boston Asset Management Faculty Chair in Elder Law and Director of the Center for Excellence in Elder Law and the Director of the LL.M. in Elder Law at Stetson University College of Law. Professor Morgan teaches a variety of elder law and skills courses, and oversees the Elder Law concentration program for JD students. She is a co-author of *Tax, Estate & Financial Planning for the Elderly* and its companion forms set, *Tax, Estate & Financial Planning for the Elderly: Forms & Practice* (LexisNexis), and a co-author of *Planning for the Elderly in Florida* (LexisNexis).

She is a Past President of the National Academy of Elder Law Attorneys and Past President of the Board of Directors of the National Senior Citizens Law Center. Professor Morgan is a member of the academic advisory board for the Borchard Foundation Center for Law and Aging, an academic fellow of the American College of Trusts & Estates Counsel, and a past chair of the American Association of Law Schools Section on Aging and the Law and of the Florida Bar Elder Law Section. She served as a special advisor to the ABA Commission on Law and Aging, was the reporter for the Uniform Guardianship and Protective Proceedings Act, and was on the Faculty of the National Judicial College. She served on the Florida Attorney General's Task Force on Elder Abuse and the Legislative Guardianship Study Commission.

Professor Morgan was the recipient of the 2003 Faculty Award on Professionalism from the Florida Supreme Court Commission on Professionalism. She received the NAELA Unaward in November 2004 for her accomplishments in the field of elder law. Professor Morgan, along with Professor Roberta Flowers, received the 2005 Project Award on Professionalism from the Florida Supreme Court Commission on Professionalism for their video series on ethics in an elder law practice. She was the 2009 recipient of the National College of Probate Judges Treat Award for Excellence. She has authored a number of articles on a variety of elder law issues and has spoken a number of times on various subjects of elder law.

## **H. AMOS GOODALL**

H. Amos Goodall, Jr. is an attorney in private practice in State College, Pennsylvania.

With a JD from Fordham Law, an LLM from Stetson, and certification as an Elder Law Attorney (CELA®), was admitted to practice in New York and Pennsylvania and has been in practice since 1974. Past President of the National Elder Law Foundation, he is a Fellow of the American College of Trust and Estate Counsel and a Fellow of the National Academy of Elder Law Attorneys. He is also a member of the Special Needs Alliance, a affiliated practice group of lawyers focused on helping persons with special

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## *About the Editorial Board*

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